

SISTEM SUMBER MANUSIA

User Guide For IPA Back End User (SAP GUI)

Training and Event Management (TEM)

VERSION: 2.0



INTRODUCTION

This user guide acts as a reference for participants that has joined the **Train the Trainer (TTT)** program on how they can use the features for **Training and Event Management.**In this user guide, it will show the users on how to:

- 1. Create Business Event Group
- 2. Change Business Event Group
- 3. Create Business Event Type
- 4. Change Business Event Type
- 5. Create Business Event Date
- 6. Change Business Event Date
- 7. Create New Location
- 8. Change Existing Location Details
- 9. Create Infotype Employee Group/Subgroup for Training
- 10. View Training and Examination Catalogue
- 11. Approve Nominated Employee to Training and Exam
- 12. Update Employee Training Results
- 13. Generate Training and Examination Nomination Report.
- 14. Generate Training History Report.

Should you have any questions or require additional assistance with the user guide materials, please contact the **SSM Help Desk**.

FURTHER ASSISTANCE

Should you have any questions or require additional assistance with the user guide materials, please contact SSM Help Desk at +673 238 2227 or e-mail at ssm.helpdesk@dynamiktechnologies.com.bn.



Table of Content

Topics	Page
Introduction	2
Further Assistance	2
Process Overview	<u>4</u>
SAP Icons	<u>6</u>
Create Business Event Group (Training & Examination Organiser)	<u>7</u>
Change Business Event Group (Training & Examination Organiser)	<u>10</u>
Create Business Event Type (Training & Examination Organiser)	<u>17</u>
Change Business Event Type (Training & Examination Organiser)	22
Create Business Event Date (Training & Examination Organiser)	<u>29</u>
Change Business Event Date (Training & Examination Organiser)	<u>37</u>
Create Location (Training & Examination Organiser)	<u>45</u>
Change Existing Location (Training & Examination Organiser)	<u>47</u>
Create Infotype Employee Group/Subgroup for Training (Training Organiser)	<u>50</u>
View Training Catalogue (Training and Examination Organiser and Dept. HRD Admin)	<u>53</u>
Display Course Code (Training and Examination Organiser and Dept. HRD Admin)	<u>55</u>
Approve Nominated Employee to Training (Training Organiser)	<u>58</u>
Update Employee Training Results (Training Organiser)	<u>63</u>
Training and Exam Nomination Report (Training and Examination Organiser and Dept. HRD Admin)	<u>68</u>
Training History Report (Training Organiser and Dept. HRD Admin)	<u>71</u>



Process Overview

Create Business Event Group (Training & Exam Organiser)



Change Business Event Group (Training & Exam Organiser)



Create Business Event Type (Training & Exam Organiser)



Change Business Event Type (Training & Exam Organiser)



Create Business Event Date (Training & Exam Organiser)



Change Business Event Date (Training & Exam Organiser)



Create Location (Training & Exam Organiser)



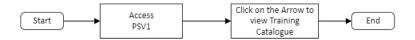
Change Existing Location (Training & Exam Organiser)





Process Overview

View Training Catalogue (Dept. HRD Admin)



Display Course Code (Dept. HRD Admin)



Approve Nominated Employee to Training (Training Organiser)



Create Infotype Employee Group/Subgroup for Training (Training Organiser)



Update Employee Training Results (Training Organiser)



Training Nomination Report (Training and Exam Organiser and Dept. HRD Admin)



Training History Report (Training Organiser and Dept. HRD Admin)





SAP ICONS

The table below shows the icons that are frequently used in the SAPGUI (Back-End) system:

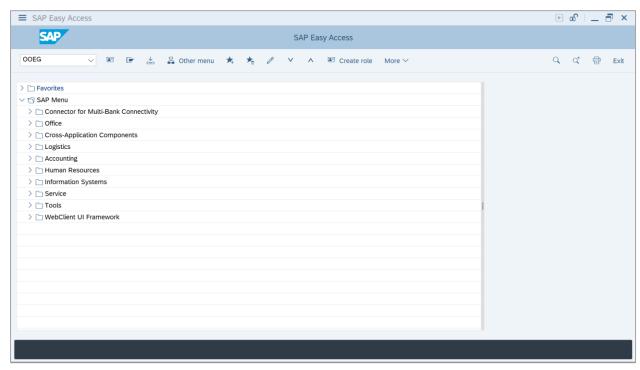
Icon	Name	Purpose
	Overview	For an overall view of the selected infotype or action type.
	Create	To input new information into the system.
	Change	To edit the selected information.
	Сору	To copy the selected information.
W	Delete	To delete the selected information.
	Delimit	To limit the period of selected information.
6-8	Display/View	To view a specific information.
<u>(÷</u>)	Execute	To execute task.
	Previous Record & Next Record: Infotype does not requir updates or changes. Acts as a skip button. Previous Record: Acts as a return/back butt brings user to the previous infotype page.	



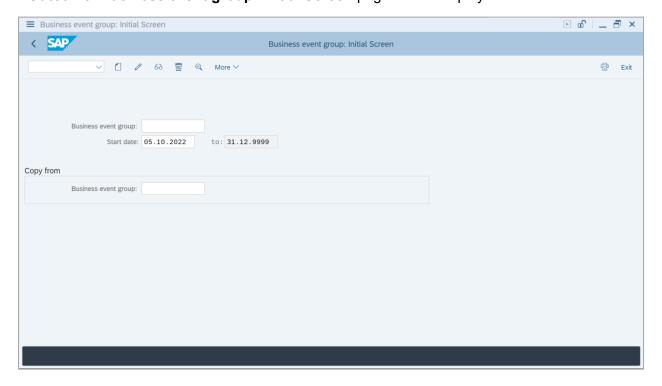
CREATE BUSINESS	Backend User
EVENT GROUP	Training & Examination Organiser

Log into SAP GUI (Back End) and proceed with the following steps.

1. Enter **OOEG** in the search bar.

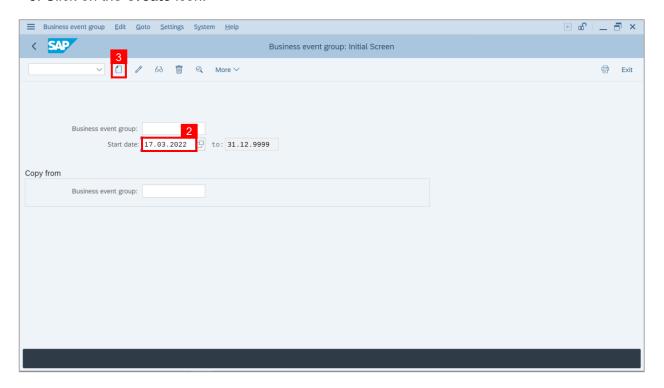


Outcome: Business event group: Initial Screen page will be displayed.



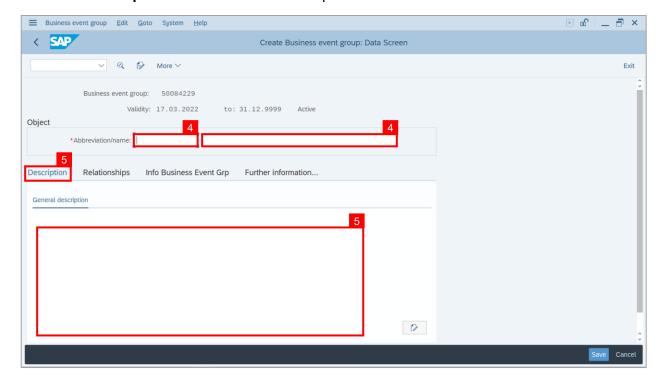


- 2. Determine the "Start Date" as validity period.
- 3. Click on the Create icon.



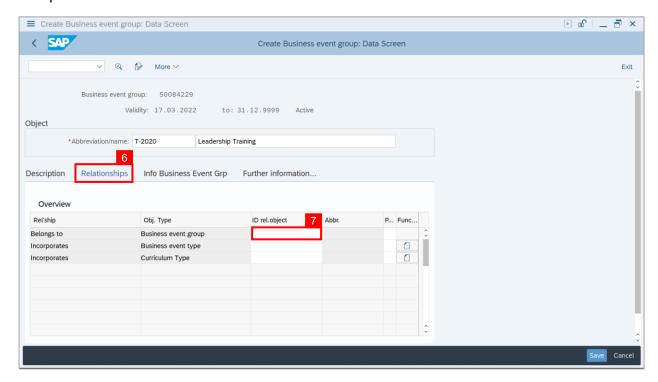
Outcome: Create Business event group: Data Screen page will be displayed.

- 4. Fill in the Abbreviation and Name of Business Event Group.
- 5. Go to **Description** tab and fill in the description.

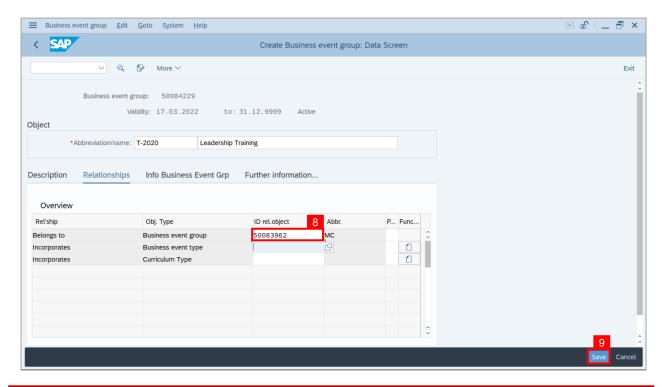




- 6. Go to **Relationship** tab
- 7. At 'Belongs to' Relationship, choose the appropriate group directly for the new group to be placed under.



- 8. At 'Incorporates' Relationship, select the business event group that does not belong to any group.
- 9. Click on the Save button.

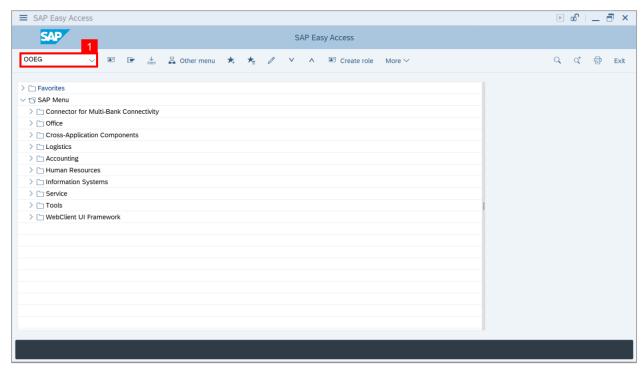




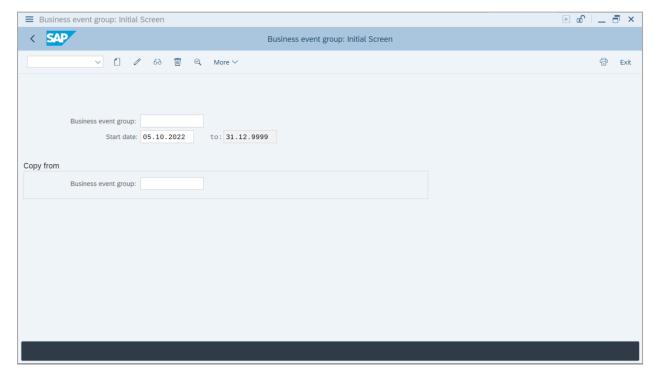
CHANGE BUSINESS Backend User
EVENT GROUP Training & Examination Organiser

Log into SAP GUI (Back End) and proceed with the following steps.

1. Enter **OOEG** in the search bar.

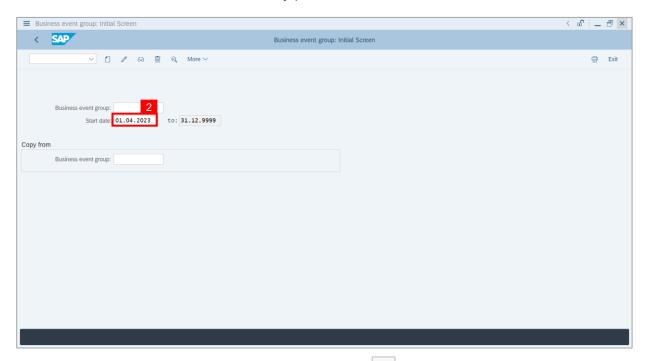


Outcome: Business event group: Initial Screen page will be displayed.

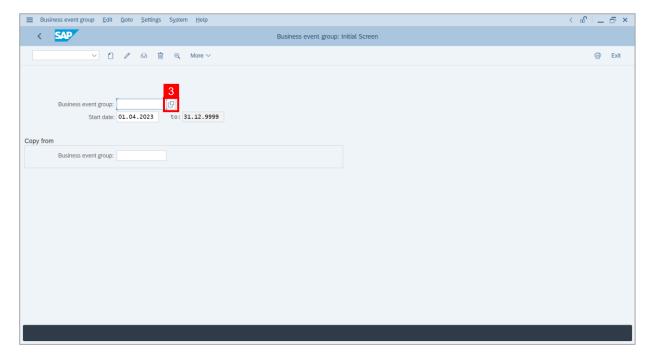




2. Determine the "Start Date" as validity period.



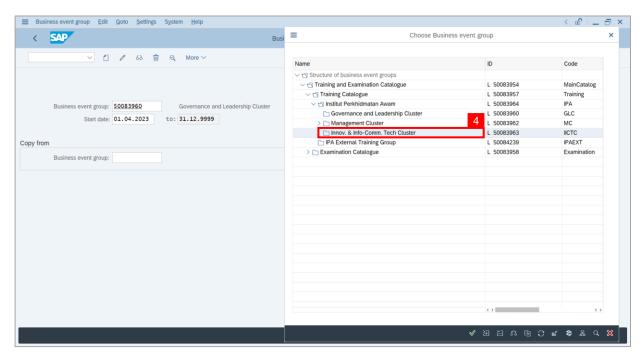
3. On the **Business Event Group** field, click on the look up button.



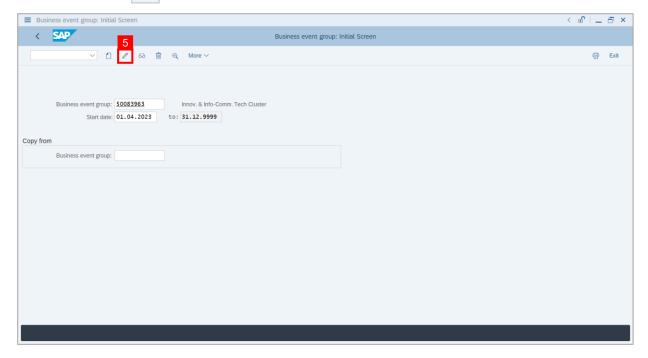


Choose Business Event Group page is displayed.

4. Select the Business Event Group that needed to be amended.

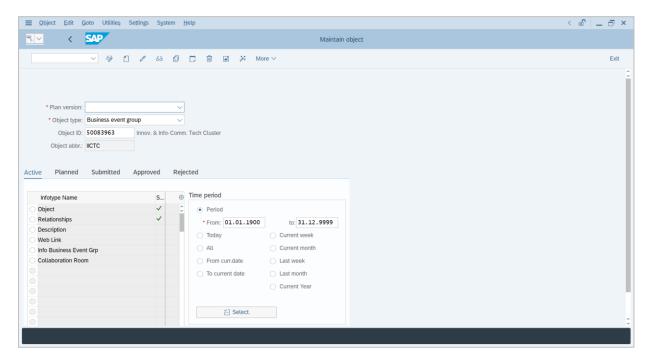


5. Click on the / Change button.



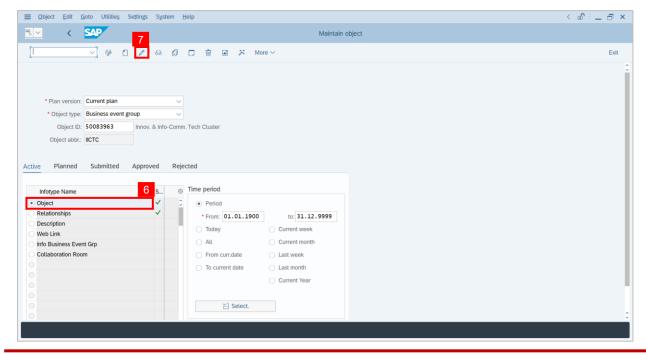


Maintain Object page will be displayed.



Note:

- In the Infotype box, the Green tick indicate that there is a record for the selected Infotype.
- 6. Select the **Object** Infotype.
- 7. Click on the Change button.





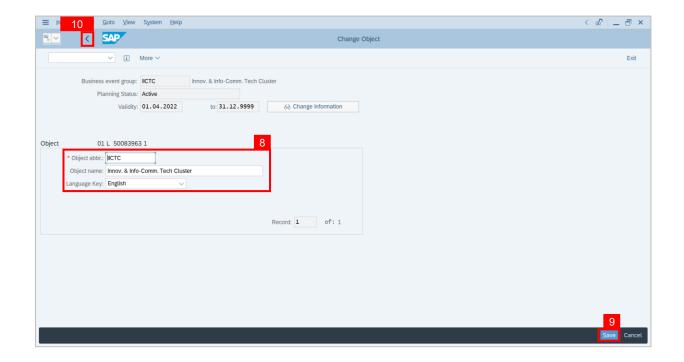
Change Object page will be displayed.

8. In Change Object page, under Object section, enter details in the related fields as per example below:

Sub Section	Field	Mandatory (?)	Example
	Object abbr.	✓	ICTC
Object	Object name	×	Innov. & Info-Comm. Tech Cluster
	Language Key	×	English

Note:

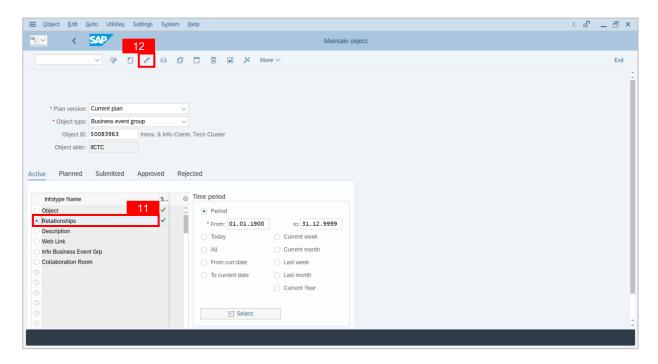
- Only white field box information can be amended, and grey field box information cannot be amended.
- 9. Click Save button once complete amending.
- 10. If you would like to go to previous page, click on the **Sack** button.





Maintain Object page will be displayed.

- 11. Select the **Relationship** Infotype.
- 12. Click on the Change button.





Change Relationship page will be displayed.

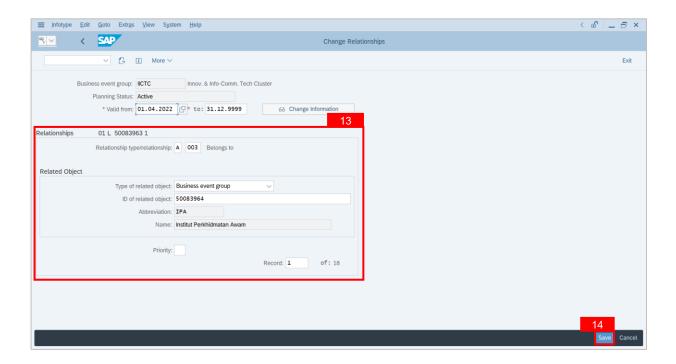
13. In Change Relationship page, under Object section, enter details in the related fields as per example below:

Sub Section	Field	Example
I Relationenine	Relationship type/relatioinship	003 (belong to)
	Type of related object	Business Event Group
Related Object	ID of related object	50083964
·	Abbreviation	IPA
	Name	Institut Perkhidmatan Awam

14. Click Save button once complete amending.

Note:

 Only white field box information can be amended, and grey field box information cannot be amended.

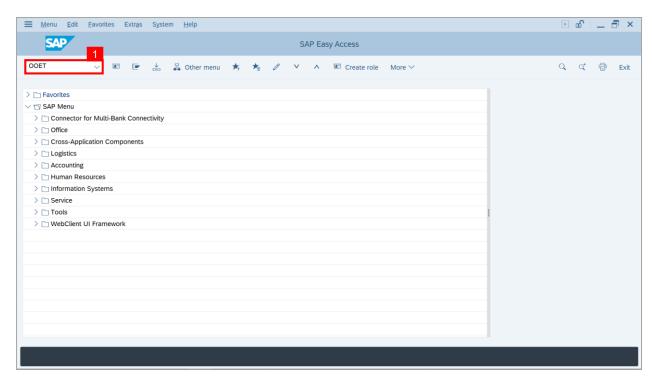




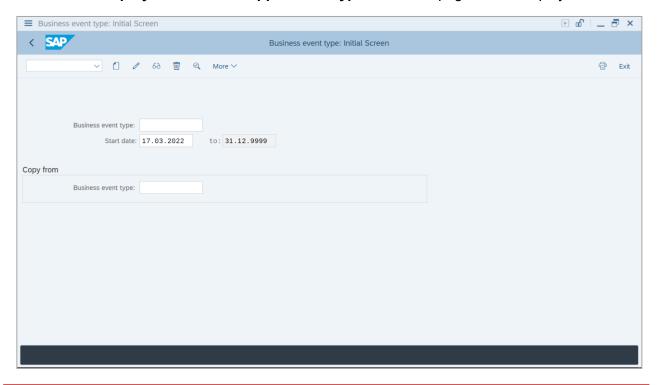
CREATE BUSINESS	Backend User
EVENT TYPE	Training & Examination Organiser

Log into SAP GUI (Back End) and proceed with the following steps.

1. Enter **OOET** in the search bar.



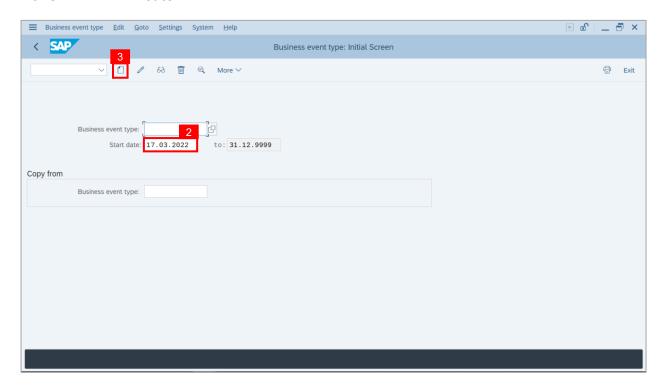
Outcome: Employee Movement Application Type Selection page will be displayed.



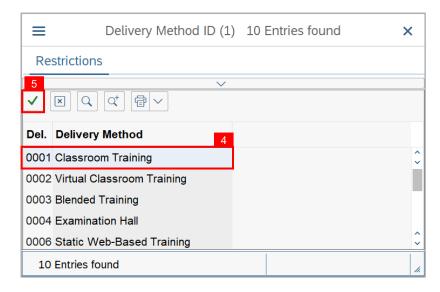


Determine the "Start Date" as validity period.

3. Click on the Create icon.

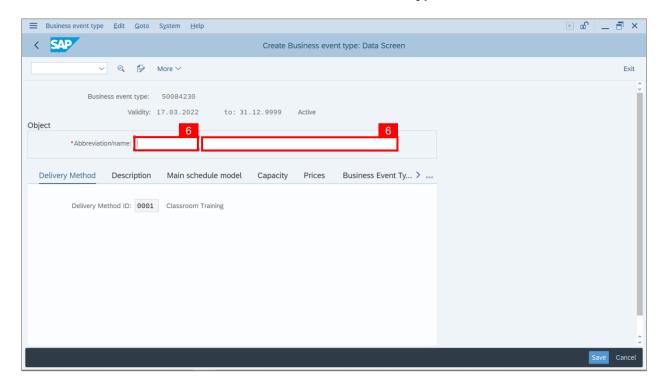


- 4. Choose the **delivery method** for business event type.
- 5. Click on the Tick icon.

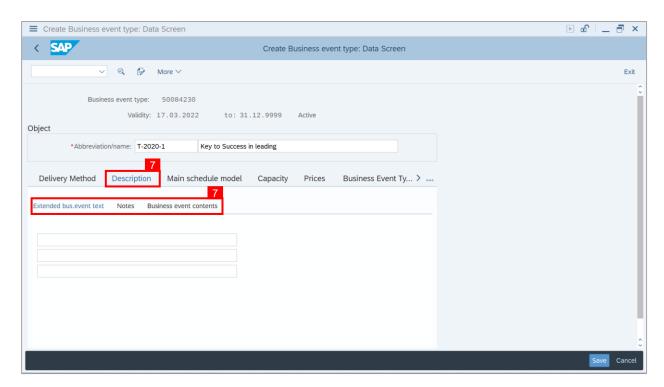




6. Fill in the Abbreviation and Name of Business Event Type.

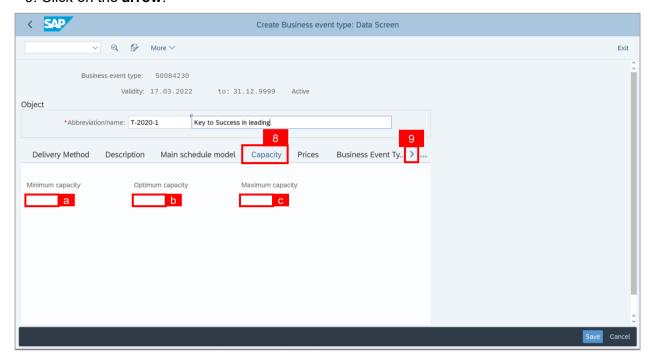


7. Go to **Description** tab and fill in the description.

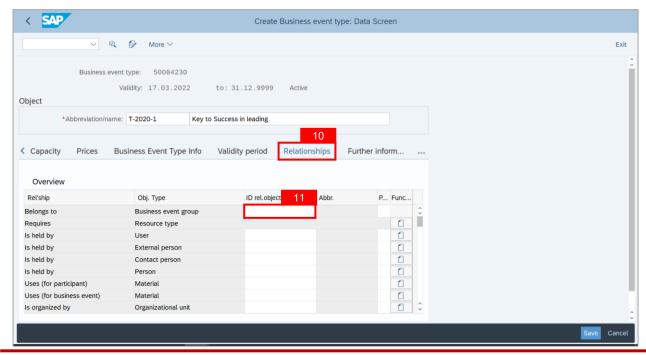




- 8. Go to Capacity tab and fill in:
- a. Minimum Capacity
- b. Optimum Capacity
- c. Maximum Capacity
- 9. Click on the arrow.

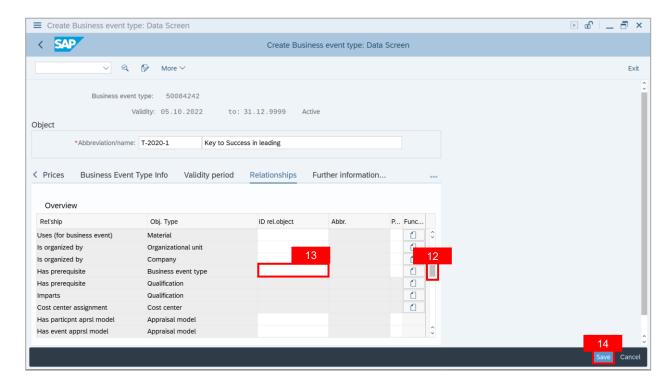


- 10. Click on **Relationships** tab.
- 11. At 'Belongs to' Relationship, choose the appropriate group directly for the new type to be placed under.





- 12. Scroll down.
- 13. At '**Has prerequisite**' Business event type, select the business event type that is considered as a prerequisite of the new business event type.
- 14. Click on the Save button.



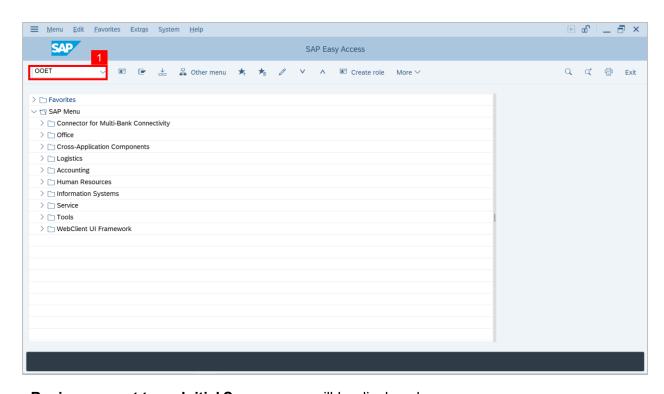
Outcome: System has successfully recorded the new business event type.



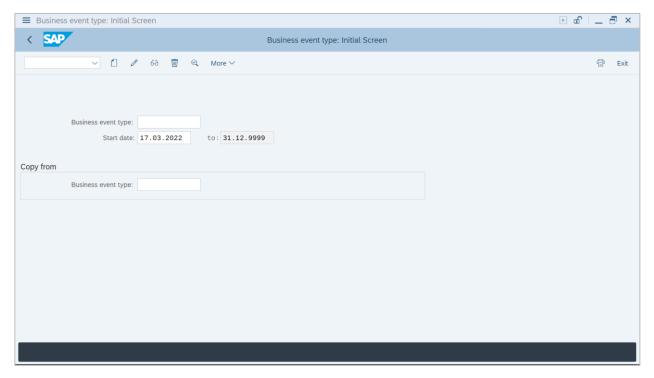
CHANGE BUSINESS	Backend User
EVENT TYPE	Training & Examination Organiser

Log into SAP GUI (Back End) and proceed with the following steps.

1. Enter **OOET** in the search bar.

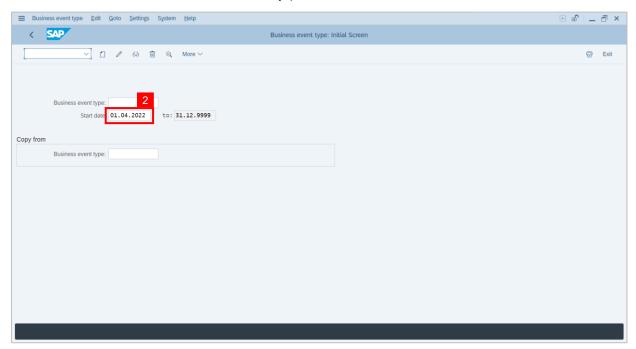


Business event type: Initial Screen page will be displayed.

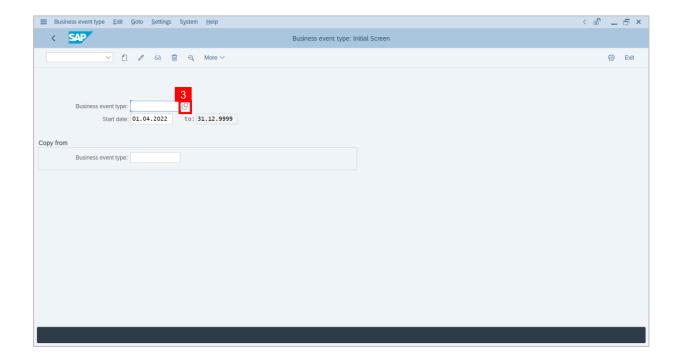




2. Determine the "Start Date" as validity period.



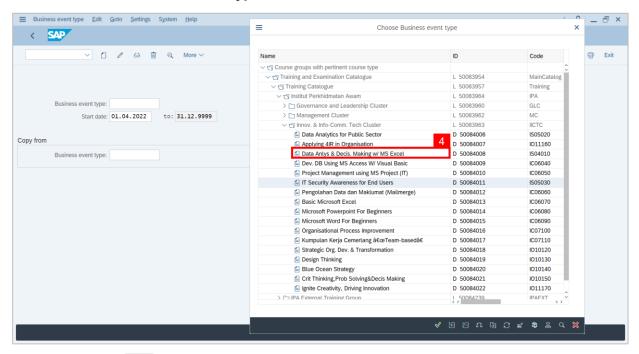
3. On the **Business Event Type** field, click on the look up button.



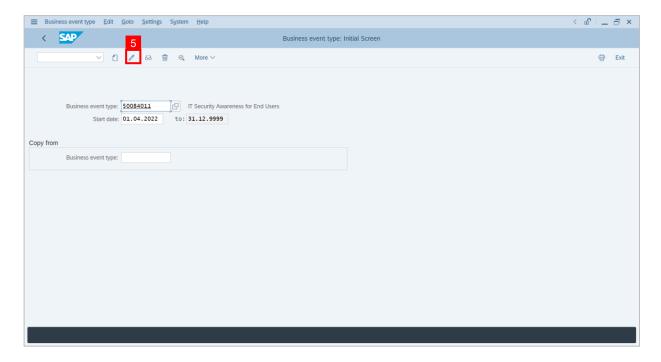


Choose Business Event Type page is displayed.

4. Select the **Business Event Type** that needed to be **amended**.

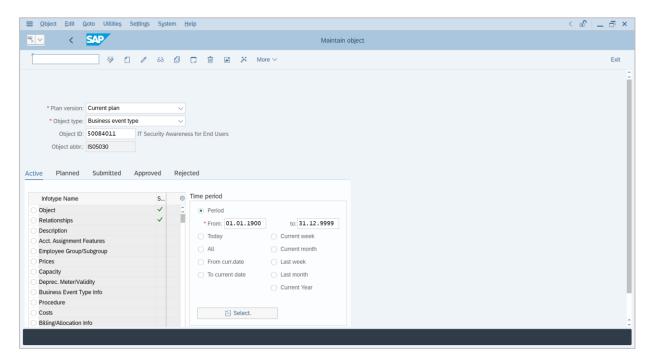


5. Click on the Change button.



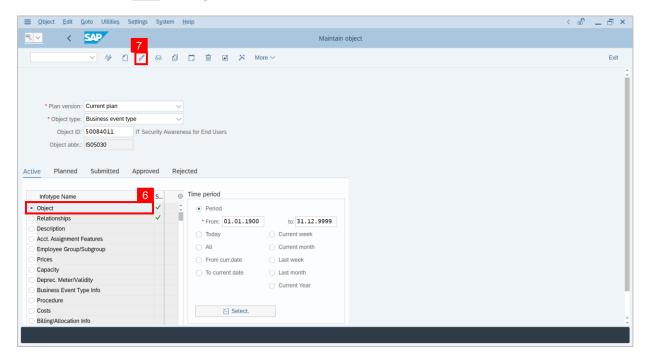


Maintain Object page will be displayed.



Note:

- In the Infotype box, the Green tick indicate that there is a record for the selected Infotype.
- 6. Select the Object Infotype.
- 7. Click on the Change button.





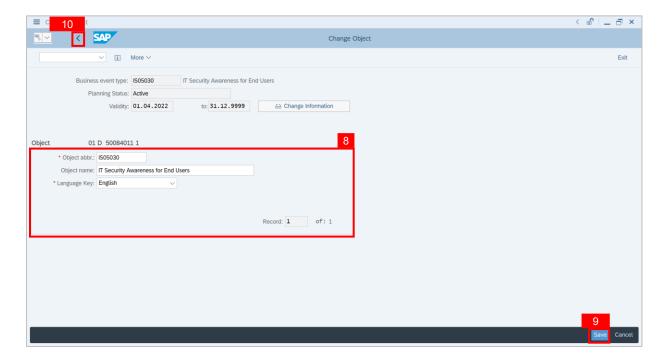
Change Object page will be displayed.

8. In Change Object page, under Object section, enter details in the related fields as per example below:

Sub Section	Field	Mandatory (?)	Example
	Object abbr.	✓	IS05030
Object	Object name	×	IT Security Awareness for End Users
	Language Key	✓	English

Note:

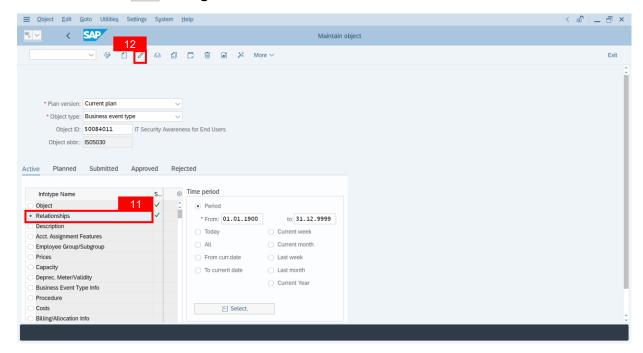
- Only white field box information can be amended, and grey field box information cannot be amended.
- 9. Click Save button once complete amending.
- 10. If you would like to go to previous page, click on the **Sack** button.





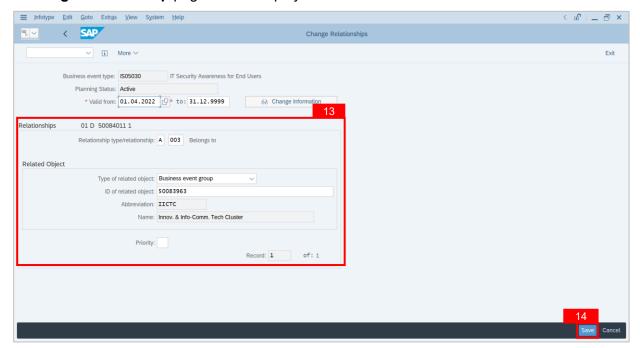
Change Object page will be displayed.

- 11. Select the **Relationship** Infotype.
- 12. Click on the Change button.





Change Relationship page will be displayed.



13. In Change Object page, under Object section, enter details in the related fields as per example below:

Sub Section	Field	Mandatory (?)	Example
Relationships	Relationship type/relatioinship	×	003 (belong to)
	Type of related object	×	Business Event Group
Related Object	ID of related object	×	50083964
	Abbreviation	×	IPA
	Name	×	Institut Perkhidmatan Awam

14. Click Save button once complete amending.

Note:

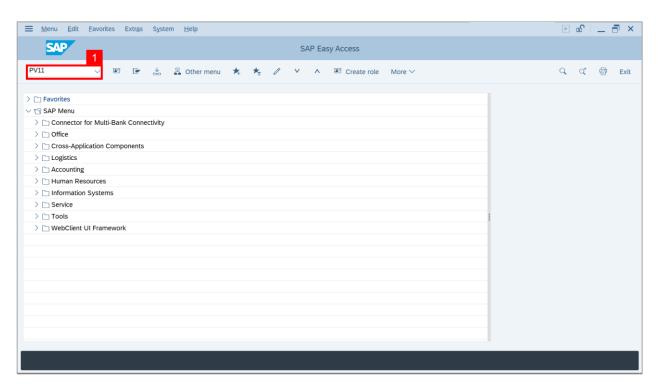
 Only white field box information can be amended, and grey field box information cannot be amended.



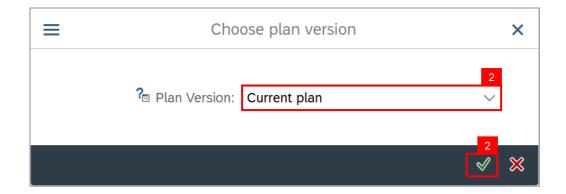
CREATE BUSINESS	Backend User
EVENT DATE	Training & Examination Organiser

Log into SAP GUI (Back End) and proceed with the following steps.

1. Enter **PV11** in the search bar.

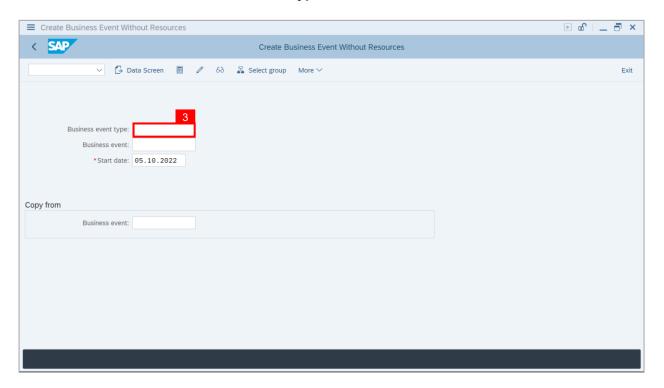


2. Select the Plan Version: 01. Current Plan and Click on the Tick icon.

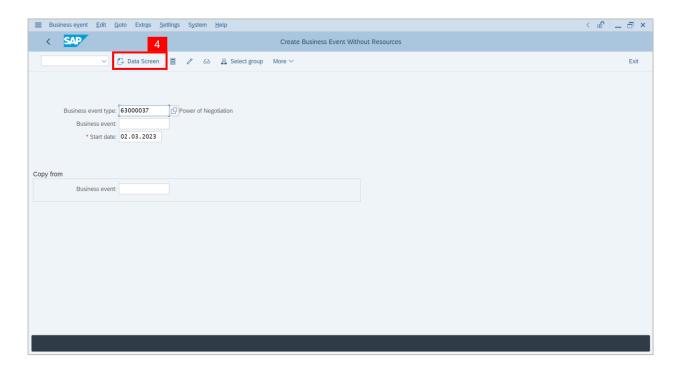




3. Select the desired "Business Event Type" and click Enter.



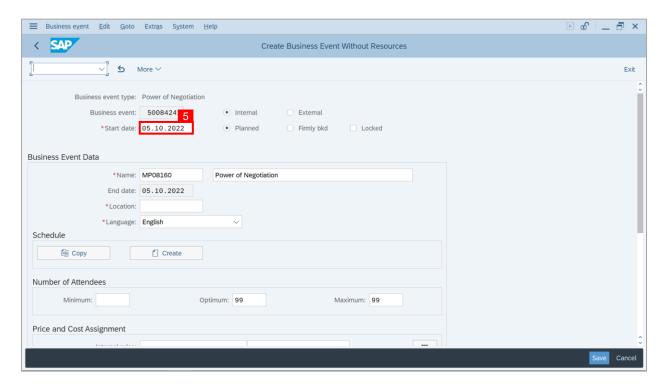
4. Click on the "Data Screen" button.



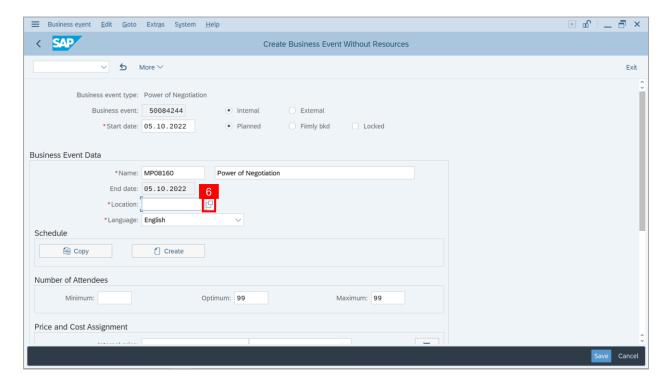


Create Business Event Without Resources page will be displayed.

5. Define "Start Date" to plan the start date of the training/examination.



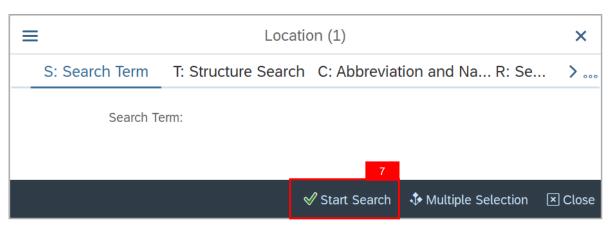
6. Click on the **Lookup** icon.



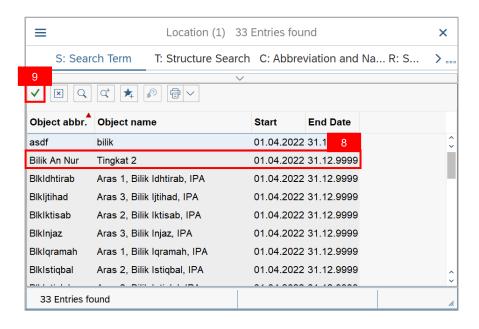


A pop-up window to select Location will appear.

7. Click on the Start Search button.

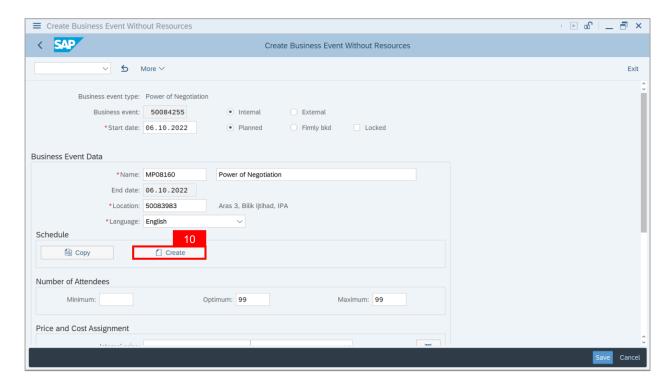


- 8. Select the desired location for training.
- 9. Click on the Tick icon.



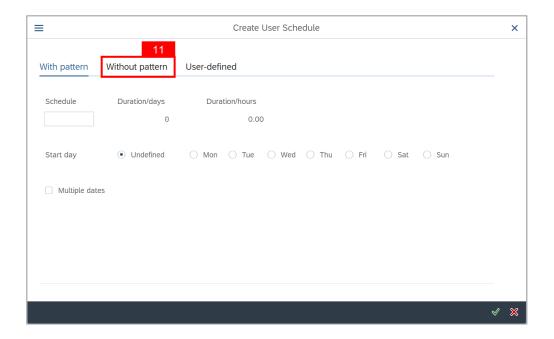


10. Click on the Create button.



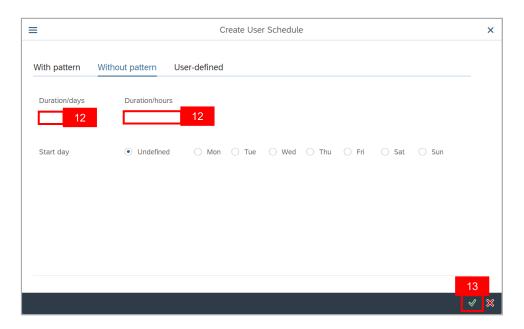
Note: A window "Create User Schedule will be displayed"

11. Click on the Without pattern.

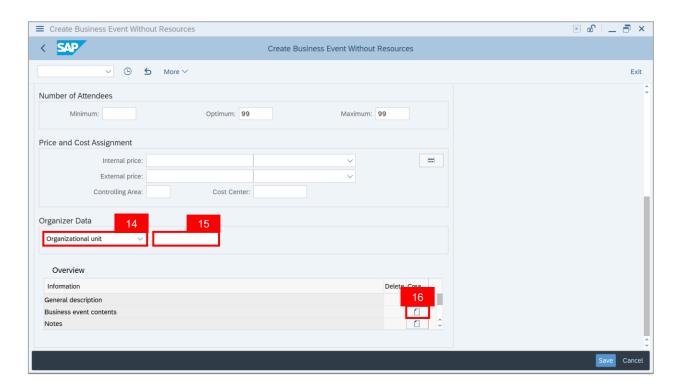




- 12. Enter the **Duration/days** and **Duration/hours**.
- 13. Click on the Tick icon.



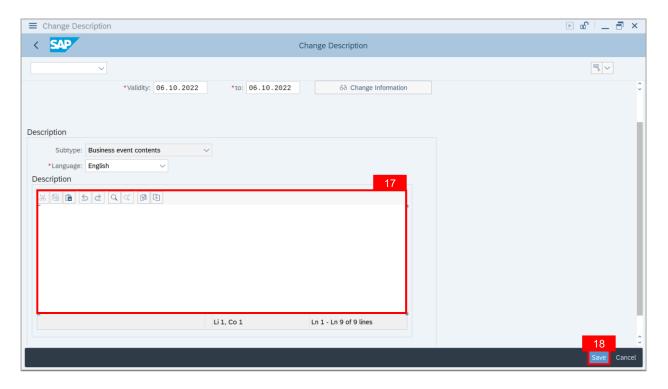
- 14. Scroll down and under Organizer Data, select, Organizational unit.
- 15. Choose the available organizational unit as desired.
- 16. Under Overview, click on the create icon for Business event contents.



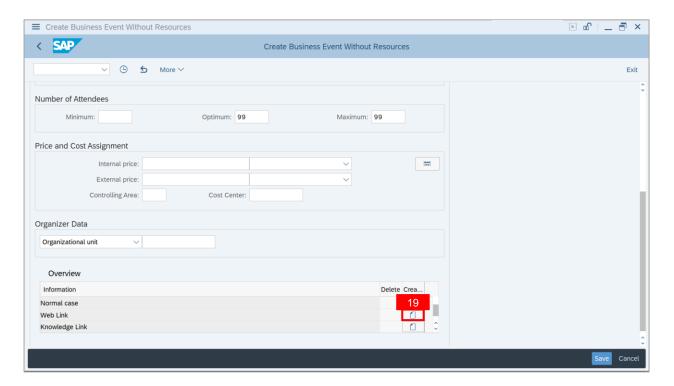


Change Description page will be displayed.

- 17. **Input** the description.
- 18. Click on the Save button.



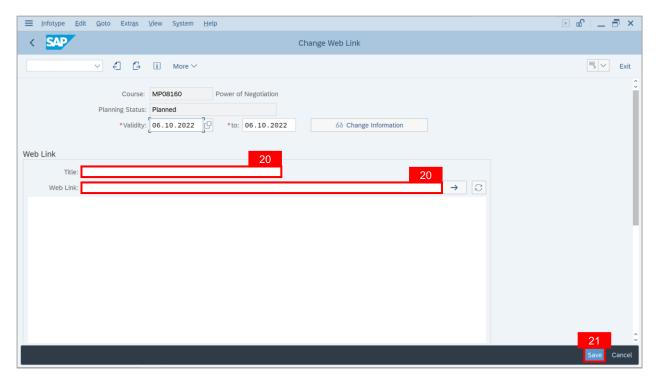
19. Click on the Create icon on Web Link.





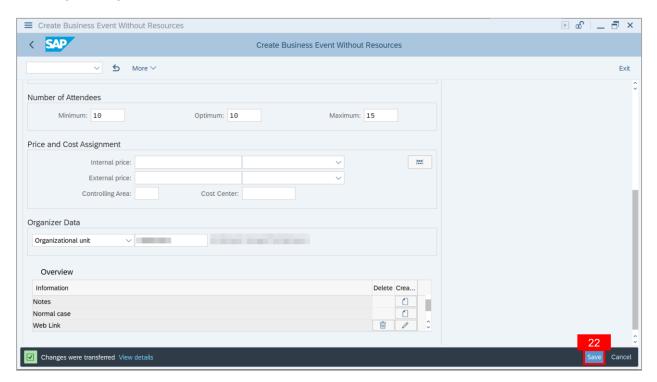
Change Web Link page will be displayed.

- 20. Fill in the Title and Web Link.
- 21. Click on the Save button to save Weblink.



22. Click on the Save button to save Event Date.

Outcome: Schedule successfully recorded, and system can display the schedule in the training catalogue.

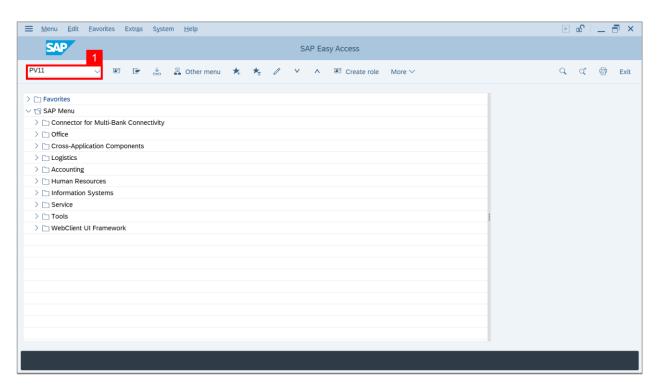




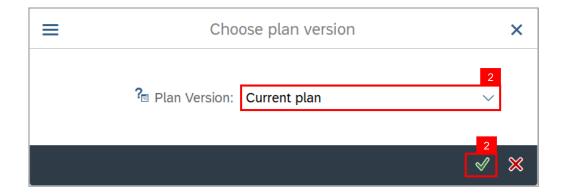
CHANGE BUSINESS	Backend User
EVENT DATE	Training & Examination Organiser

Log into SAP GUI (Back End) and proceed with the following steps.

1. Enter **PV11** in the search bar.



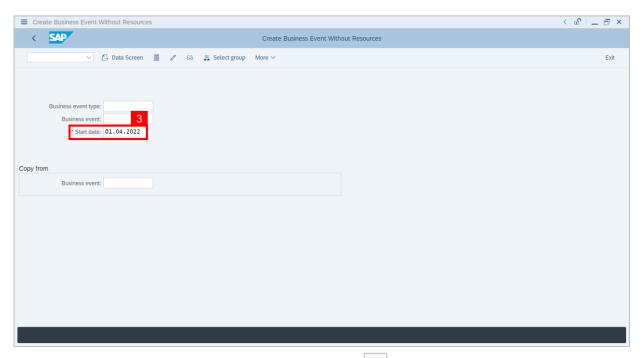
2. Select the Plan Version: 01. Current Plan and click on the Tick icon.



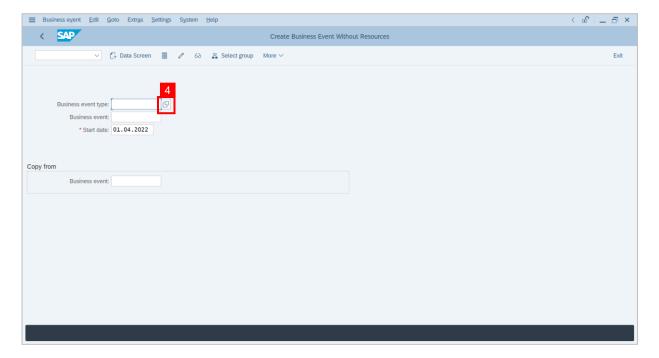


Create Business Event Without Resources page will be displayed.

3. Determine the "Start Date" as validity period.



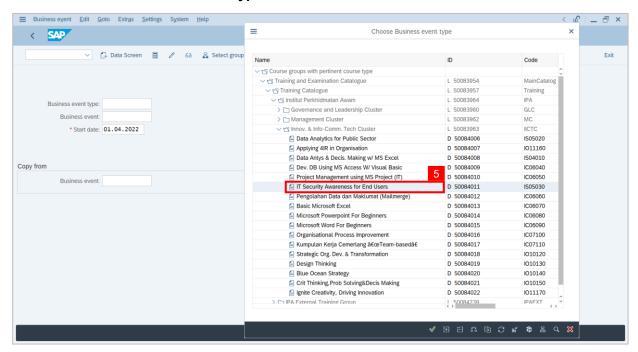
4. On the **Business Event Type** field, click on the look up button.



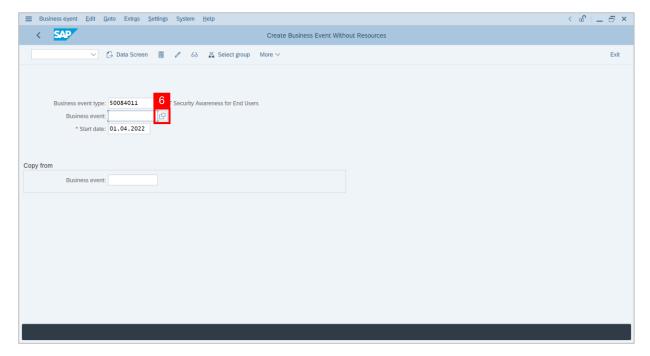


Choose Business Event Type page is displayed.

5. Select the **Business Event Type** that needed to be **amended**.

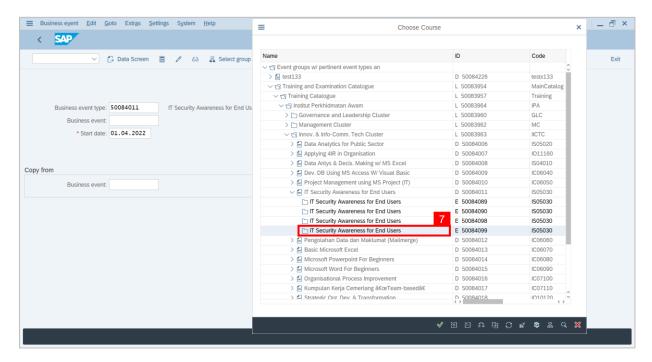


6. On the **Business Event Type** field, click on the look up button.

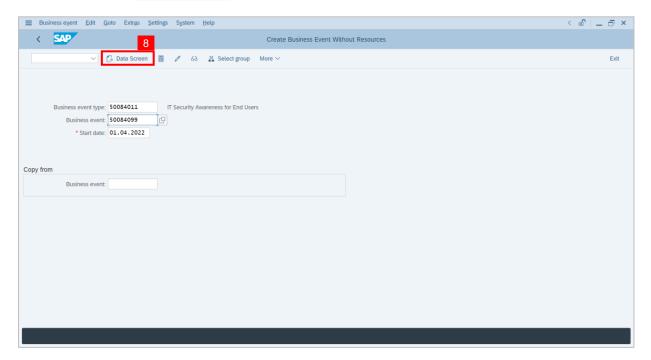




Choose Course page is displayed.



- 7. Select the Course that needed to be amended.
- 8. Click on the Data Screen button.



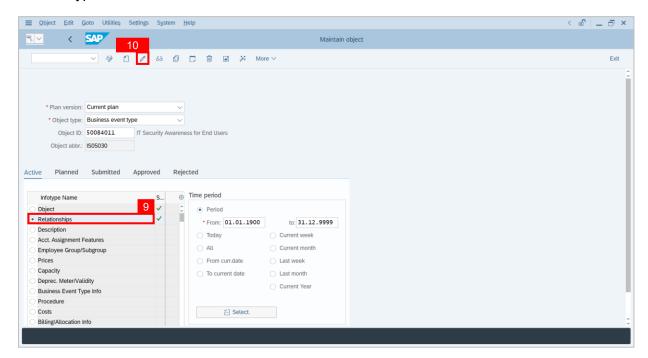


Maintain Object page will be displayed.

- 9. Select the **Relationship** Infotype.
- 10. Click on the Change button.

Note:

• In the Infotype box, the <a>Green tick indicate that there is a record for the selected Infotype.

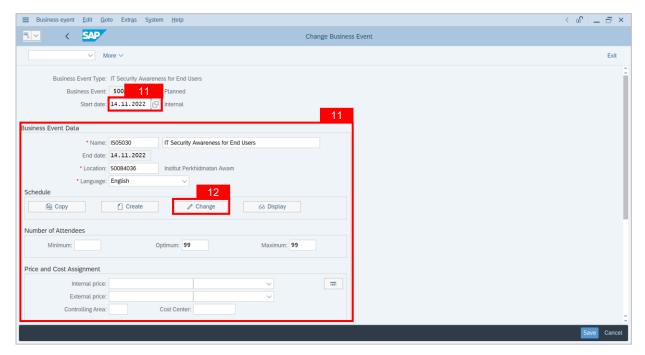




Change Business Event page will be displayed.

11. In Create Business Event page, under Business Event Data section, enter details in the related fields as per example below:

Sub Section	Field	Mandatory (?)	Example
	Start Date	✓	14.11.2022
Business Event	Name	✓	IT Security Awareness for End User
Data	Location	✓	50084036 Institute Perkhidmatan Awam
	Language	√	English



12. Under Schedule section, click the Change button and enter details in the related fields as per example below:

		Change	e Schedule			
Bu	siness event: ISO	5030 IT Se	curity Awarene	ess for End Users		
	Date: 14.1	11.2022 - 14	4.11.2022	✓ Gener	alized schedule	
Durat	Day name	Start	Duration in hou	Day off	50	
14.11.202	-	00:08:00			¢	



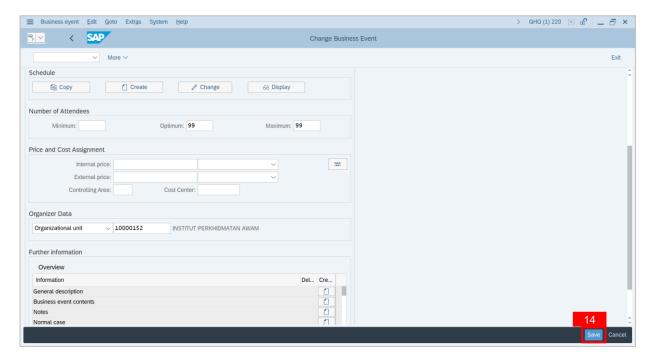
Sub Section	Field	Mandatory (?)	Example
	Date	✓	14.11.2022
Change Schedule	Start	✓	00:08:00
	End	✓	16:30:00

13. Click the tick icon once completed.

Change Business Event page will be displayed.

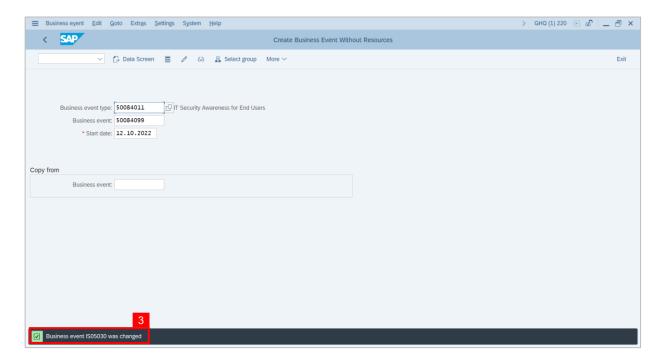
Note:

- Only white field box information can be amended, and grey field box information cannot be amended.
- Training/Exam organiser may change other optional sub section such as Number of Attendees, Price and Cost Assignment, Organizer Data and Further Information.
- 14. Click Save button once complete amending.





Create Business Event Without Resources page will be displayed.



A message will appear once the information is successfully saved.





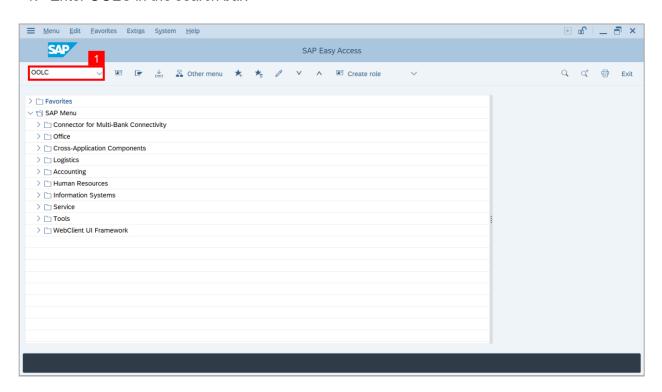
CREATE LOCATION

Backend User

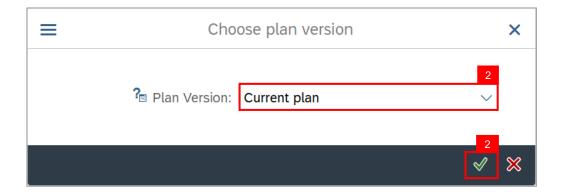
Training & Examination Organiser

Log into SAP GUI (Back End) and proceed with the following steps.

1. Enter **OOLC** in the search bar.

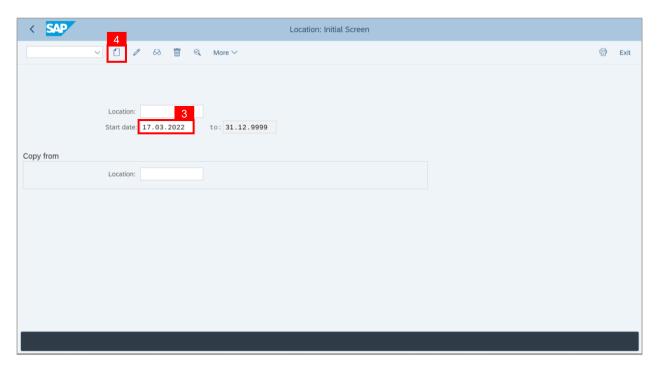


2. Select the Plan Version: 01. Current Plan and Click on the Tick icon.



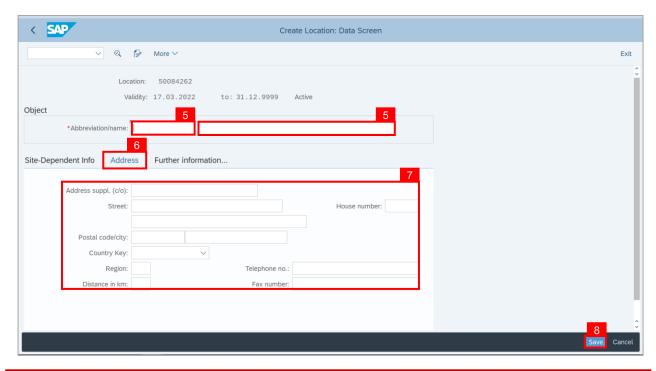


- 3. Determine the "Start Date" as validity period.
- 4. Click on the Create icon.



Note: Create Location: Data Screen page will be displayed.

- 5. Fill in the Abbreviation and Name of Business Event Type.
- 6. Click on Address tab.
- 7. Fill in the Address details.
- 8. Click on the Save button.

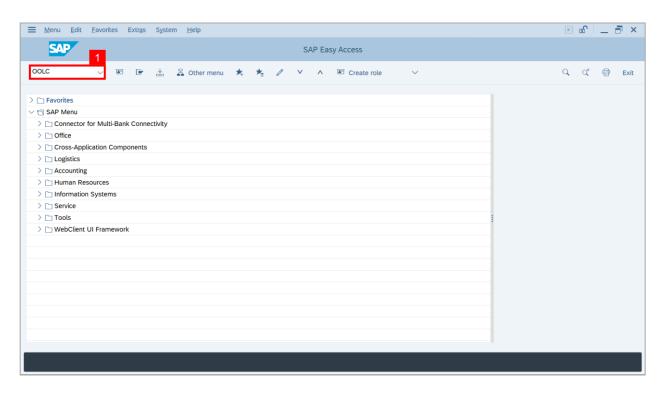




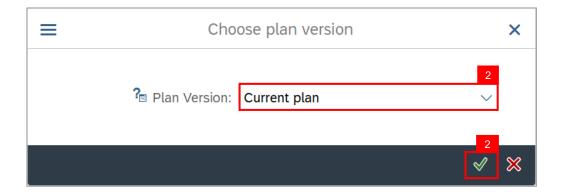
CHANGE EXISTING	Backend User
LOCATION DETAILS	Training & Examination Organiser

Log into SAP GUI (Back End) and proceed with the following steps.

1. Enter **OOLC** in the search bar.



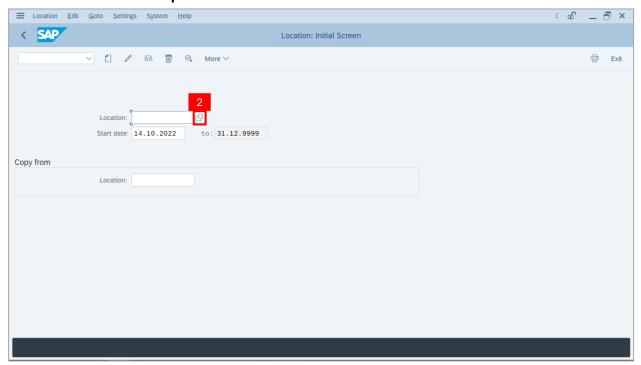
2. Select the Plan Version: 01. Current Plan and Click on the Tick icon.





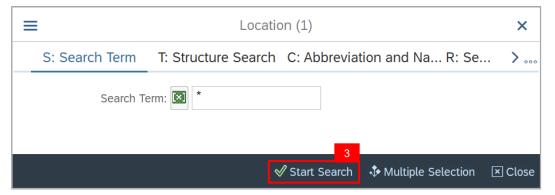
Outcome: Location: Initial Screen page will be displayed.

2. Click on the Lookup icon.



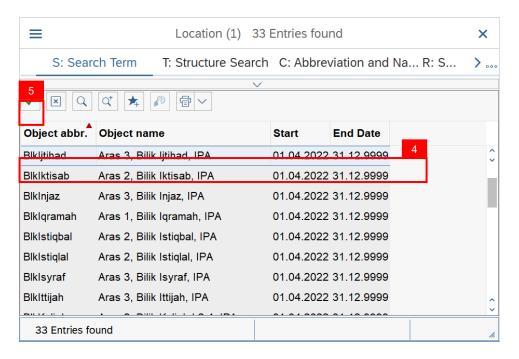
Outcome: A popup window to select location will appear.

3. Click on Start Search.



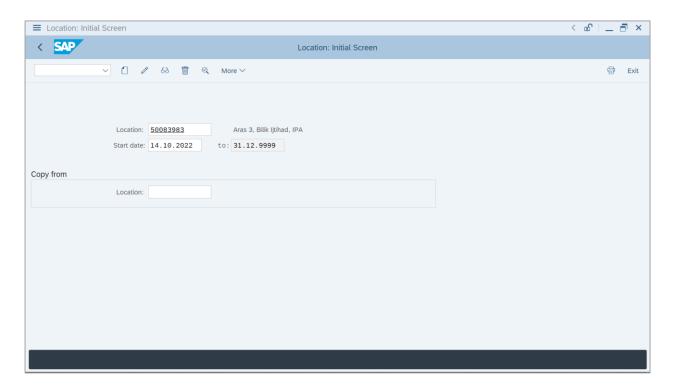


- 4. Select the Location.
- 5. Click on the Tick icon.



Outcome: A popup window to select location will appear.

3. Click on Start Search.



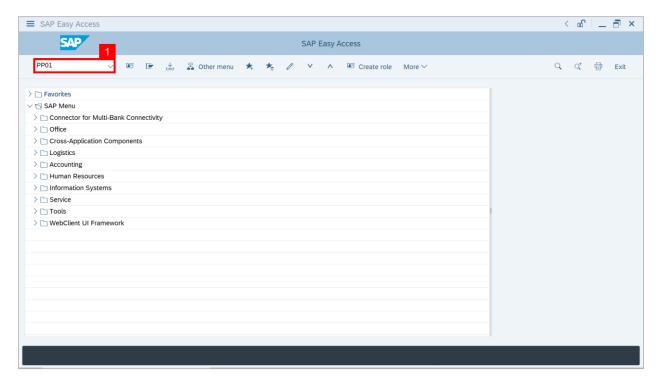


CREATE INFOTYPE EMPLOYEE GROUP/SUBGROUP- TRAINING Backend User

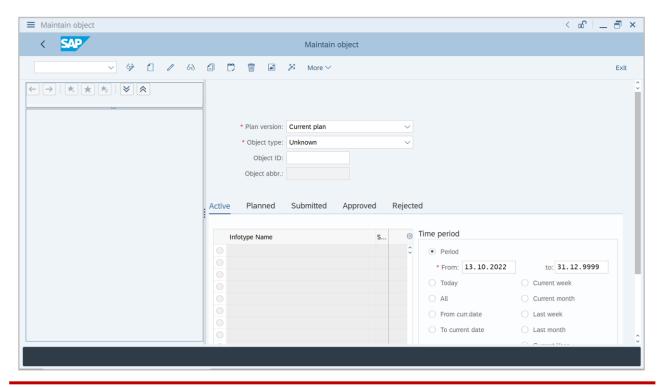
Training Organiser

Log into SAP GUI (Back End) and proceed with the following steps.

1. Enter **PP01** in the search bar.

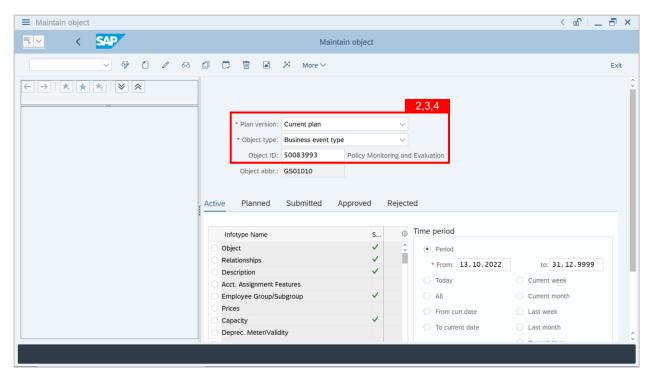


Outcome: Maintain Object page will be displayed.

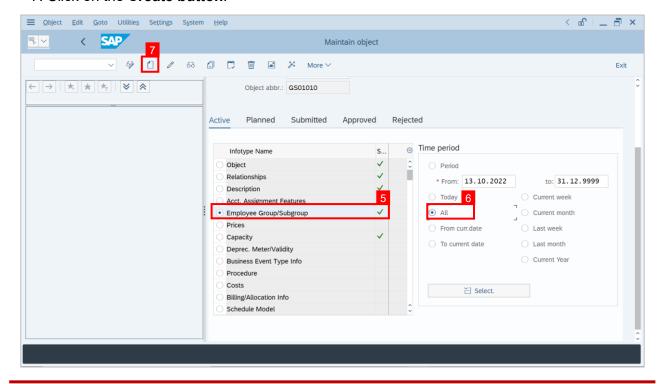




- 2. Select Current Plan.
- 3. Select Object Type:Business Event Type.
- 4. Enter the Object ID, then press "Enter".



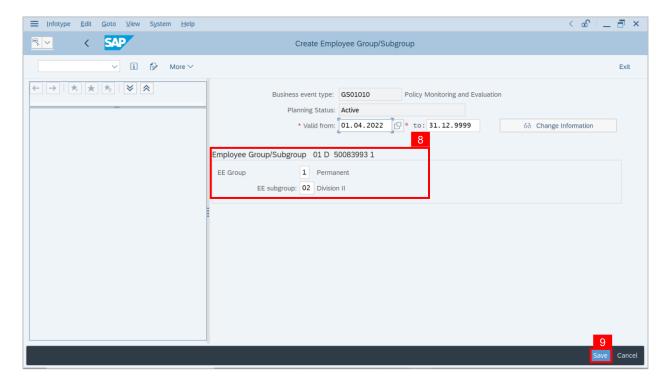
- 5. Under the Active tab, Select **Employee Group/Subgroup**.
- 6. Select All.
- 7. Click on the Create button.





Outcome: Create Employee Group/Subgroup page will be displayed.

- 8. Input the Employee Group and Subgroup.
- 9. Click on the Save button.



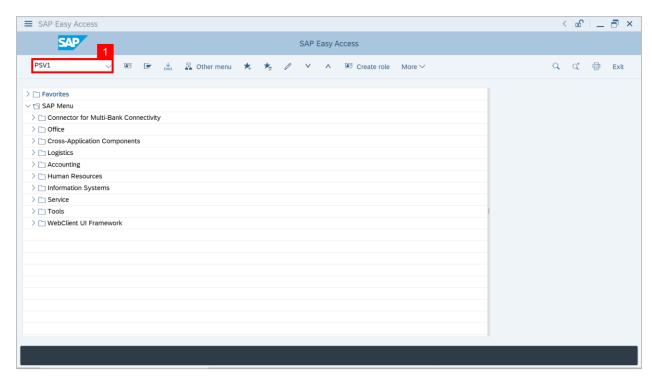
Outcome: Record has been successfully created.



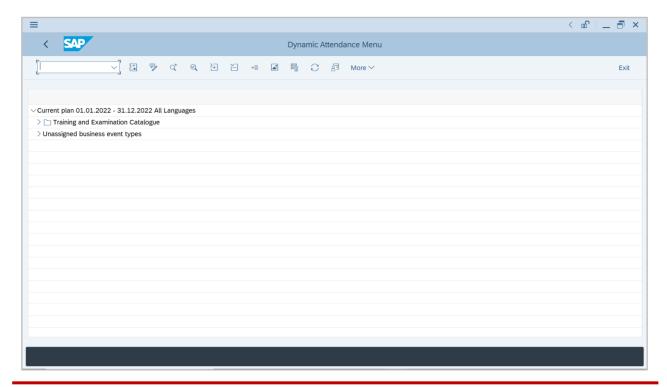
VIEW TRAINING	Backend User
CATALOGUE	Training Organiser and Dept. HRD Admin

Log into SAP GUI (Back End) and proceed with the following steps.

1. Enter **PSV1** in the search bar.



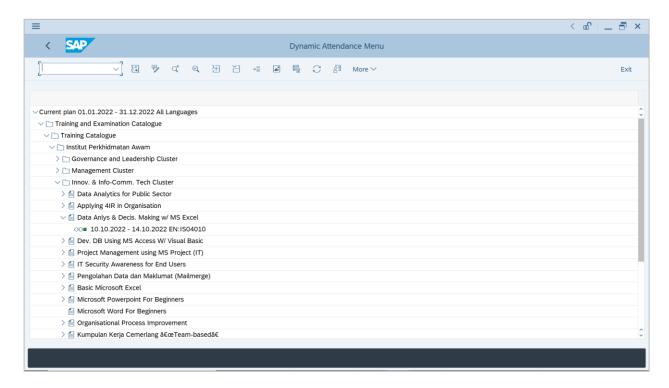
Outcome: Dynamic Attendance Menu page will be displayed.





2. Click on the **Arrow** to open the folder.

Outcome: Catalogue has been successfully displayed.



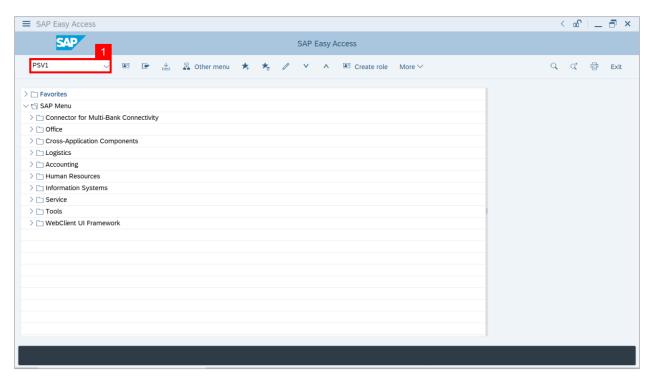
Note: The record with **green status** refer to the available/upcoming training.



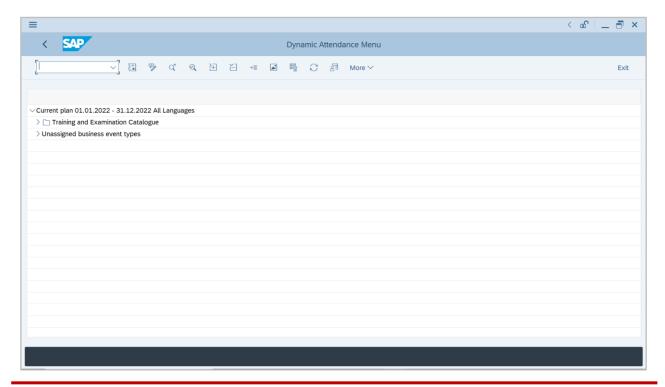
DISPLAY FOR	Backend User
COURSE CODE	Dept. HRD Admin

Log into SAP GUI (Back End) and proceed with the following steps.

1. Enter **PSV1** in the search bar.



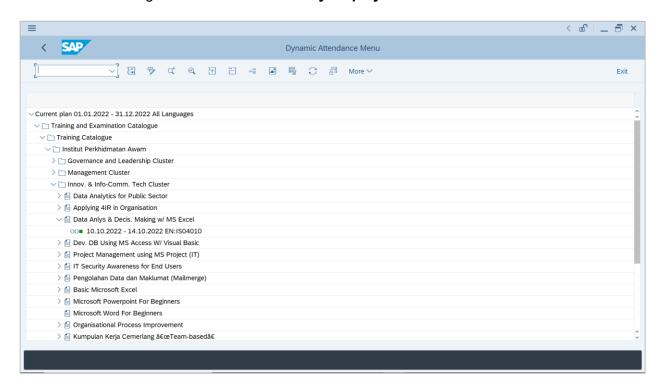
Outcome: Dynamic Attendance Menu page will be displayed.



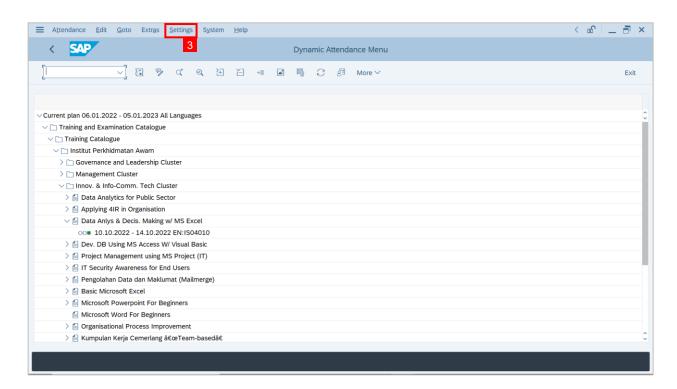


2. Click on the **Arrow** to open the folder.

Outcome: Catalogue has been successfully displayed.

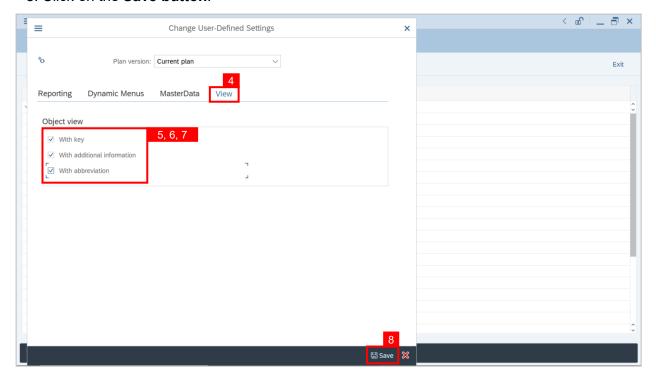


Click on Settings.

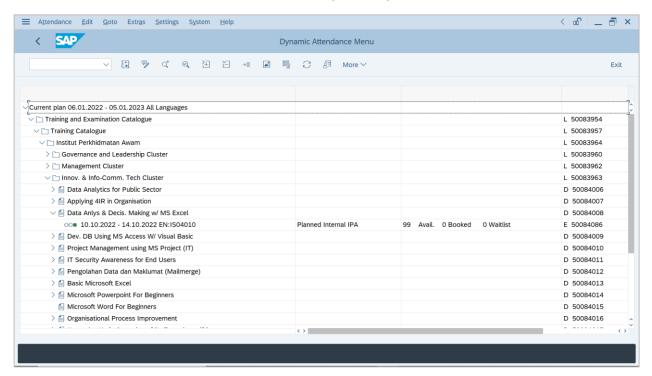




- 4. Click on "View".
- 5. Tick With Key.
- 6. Tick With Additional Information.
- Tick With Abbreviation.
- 8. Click on the Save button.



Outcome: Course Code has been successfully displayed.

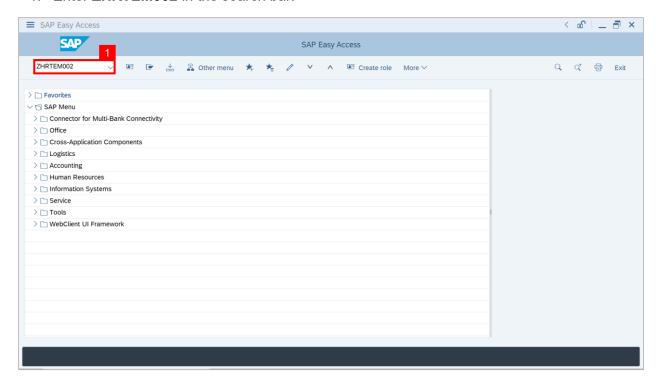




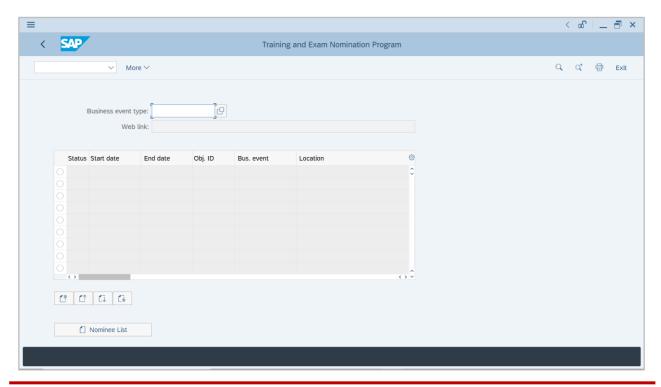
APPROVE NOMINATED EMPLOYEE TO TRAINING Backend User
Training Organiser

Log into SAP GUI (Back End) and proceed with the following steps.

1. Enter **ZHRTEM002** in the search bar.

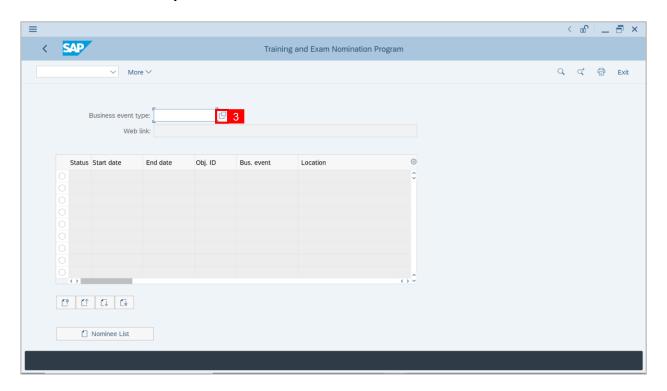


Outcome: Training and Exam Nomination Program page will be displayed.

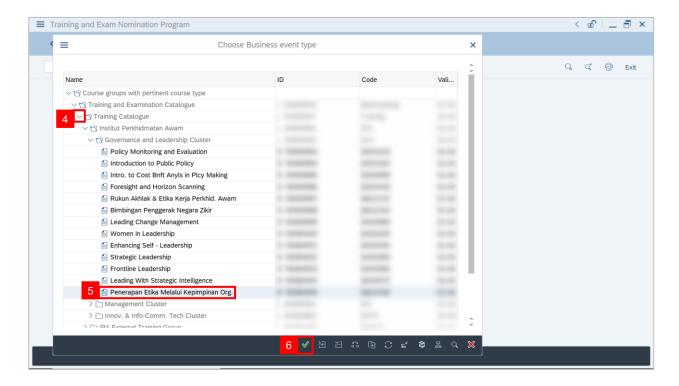




3. Click on the Lookup icon.

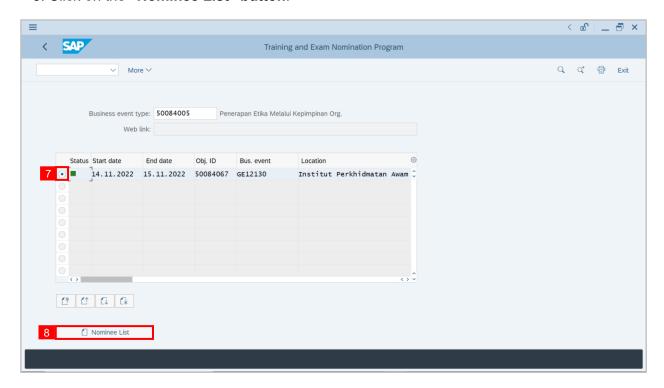


- 4. Click on the Arrow to view the Training Catalogue.
- 5. Select the **Business Event Type**.
- 6. Click on the **Tick icon** and click enter.

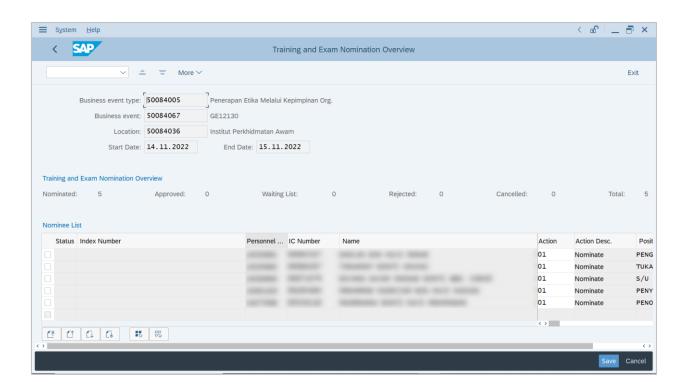




- 7. Click on the Radio button to select the desired course.
- 8. Click on the "Nominee List" button.

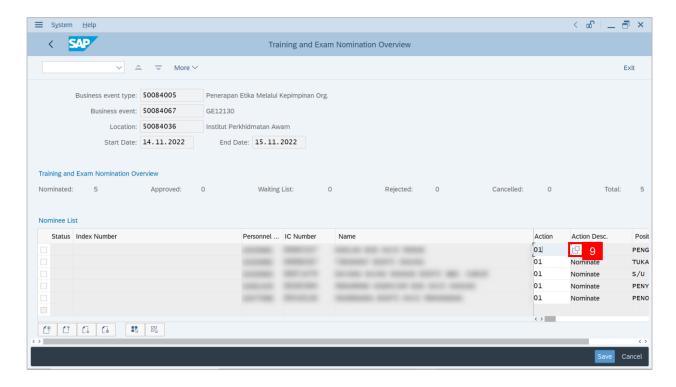


Outcome: Training and Exam Nomination Overview page will be displayed.

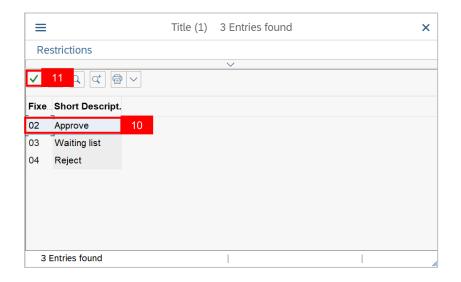




9. Click on the Lookup icon.

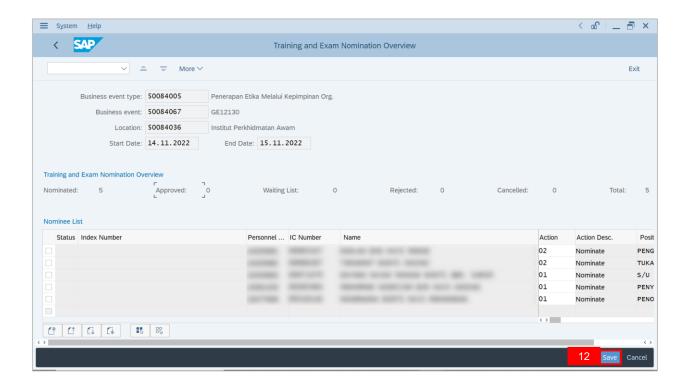


- 10. Select 02:Approve.
- 11. Click on the Tick icon.





12. Click on the Save button.



Note: Once Approve or Rejected, employee will receive a notification in SSM.

Outcome: System has successfully created the record with green status.

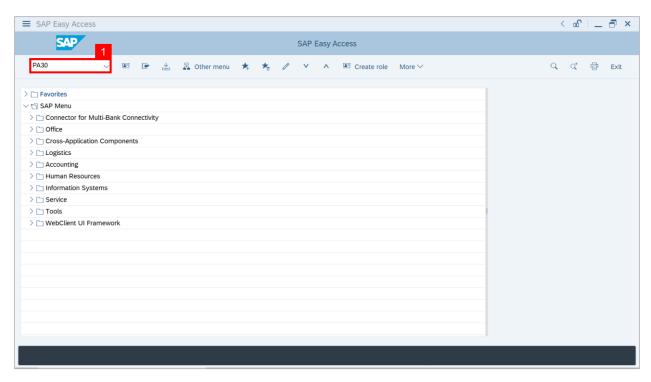


UPDATE EMPLOYEE TRAINING RESULTS

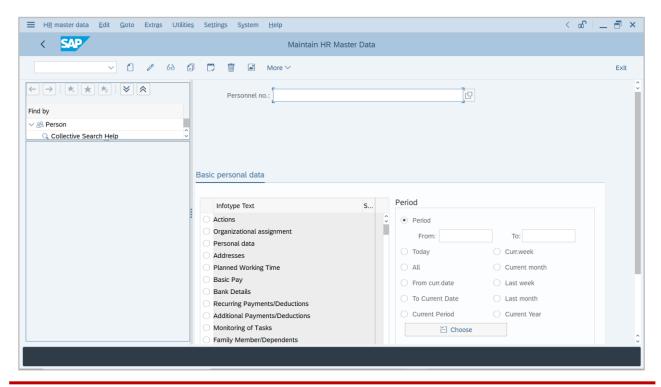
Backend User
Training Organiser

Log into SAP GUI (Back End) and proceed with the following steps.

1. Enter **PA30** in the search bar.

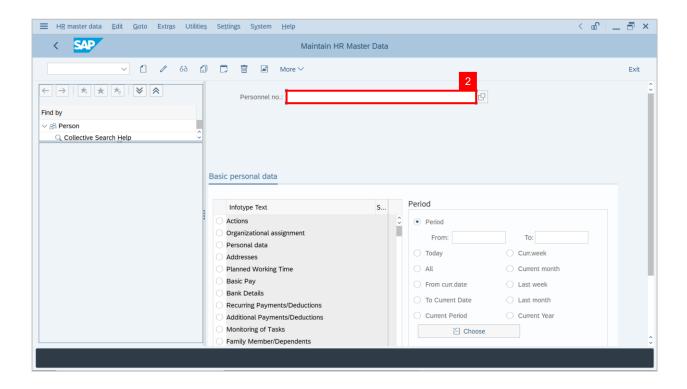


Outcome: Display HR Master Data page will be displayed.

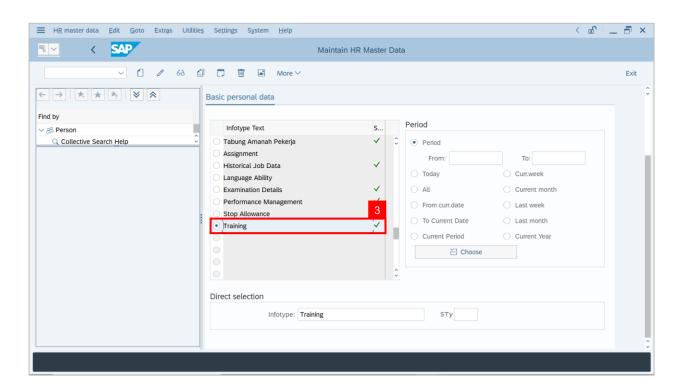




2. Input the employee's Personnel Number, then press "Enter".

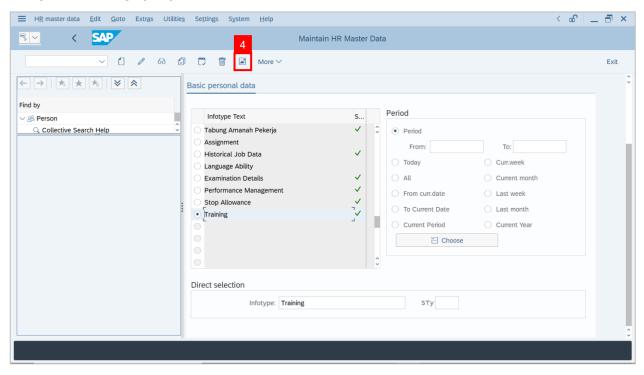


3. Select Training.



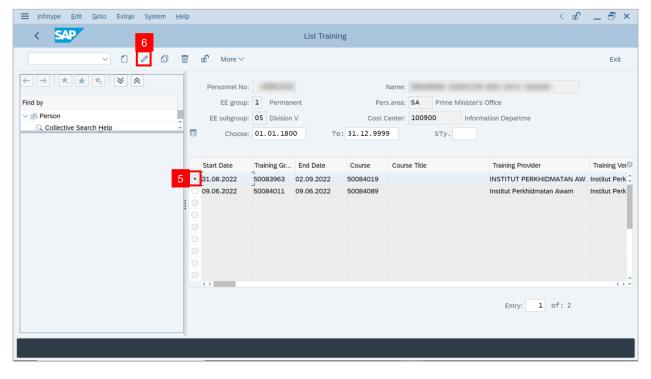


4. Click on the "Overview" button.



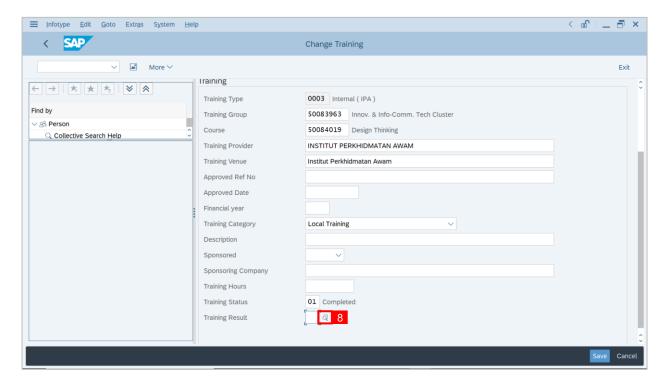
Outcome: List Training page will be displayed.

- 5. Select an existing system generate training record.
- 6. Click on the Edit button.

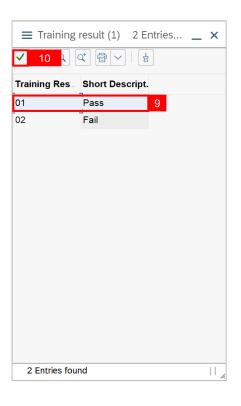




- 7. Fill in the relevant fields.
- 8. Click on the **Lookup icon** to fill in the training result.

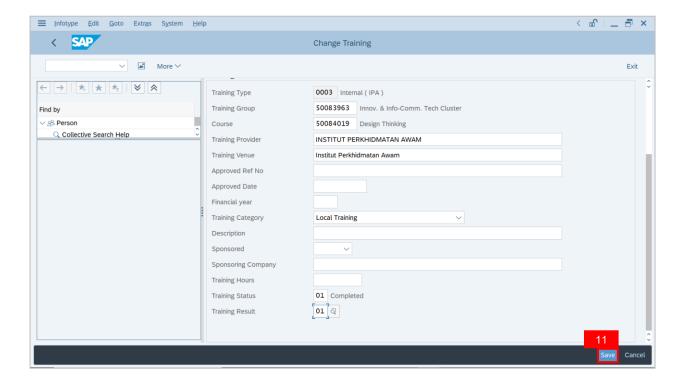


- 9. Select 01:Pass.
- 10. Click on the Tick icon.





11. Click on the Save button.



Outcome: Record has been successfully created.

Important Note:

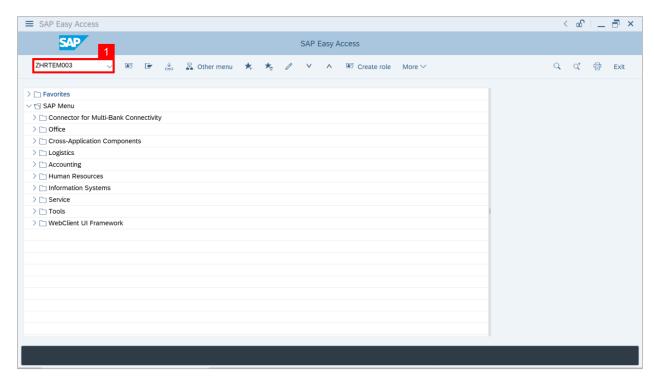
- Training Organiser only required to update the Training reference, status and result that is auto created by batch process.
- System auto create fields for training name and training date in the Training Infotype at the end of exam date.



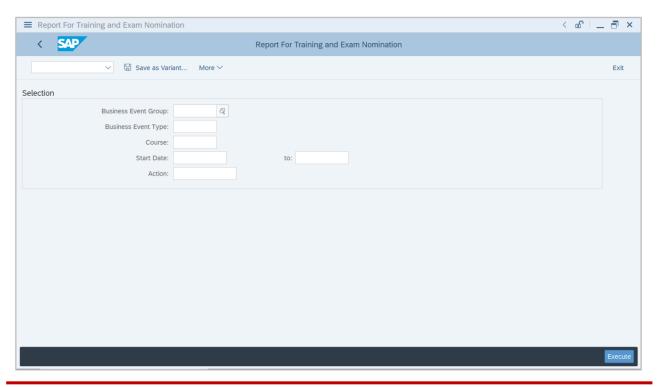
TRAINING NOMINATION	Backend User
REPORT	Training and Exam Organiser, Dept. HRD Admin

Log into SAP GUI (Back End) and proceed with the following steps.

1. Enter ZHRTEM003 in the search bar.



Outcome: Report for Training and Exam Nomination page will be displayed.

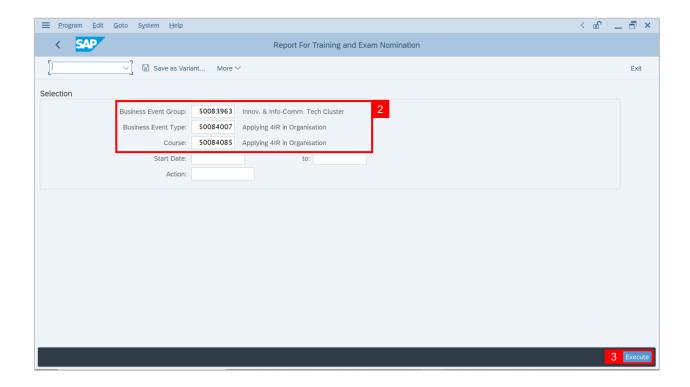




2. Determine the selection as below:

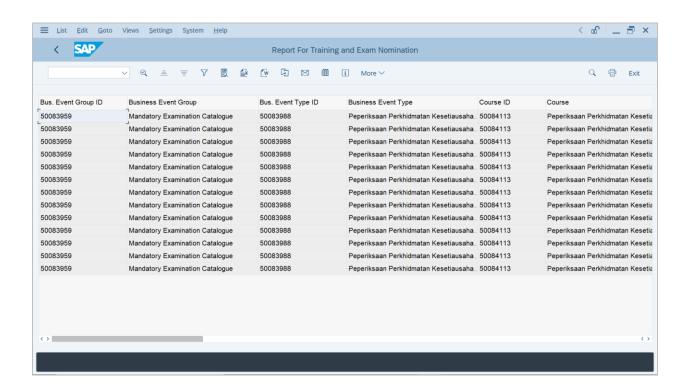
Sub Section	Field	Example
	Business Event Group	50083963 Innov. & Info-Comm. Tech Cluster
Business Event Data	Business Event Type	50084007 Applying 4IR in Organisation
	Course	50084085 Applying 4IR in Organisation

3. Click on the Execute button.





Outcome: Report For Training and Exam Nomination has been successfully displayed.

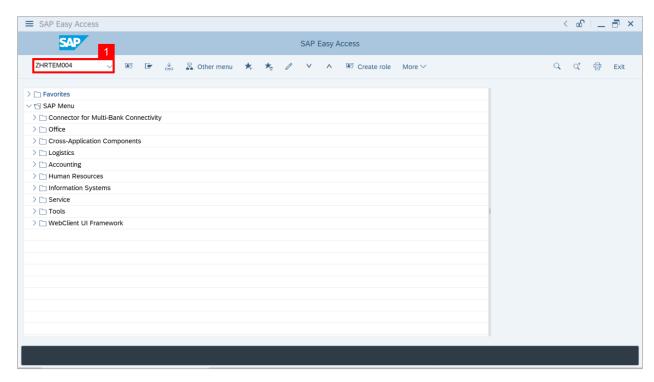




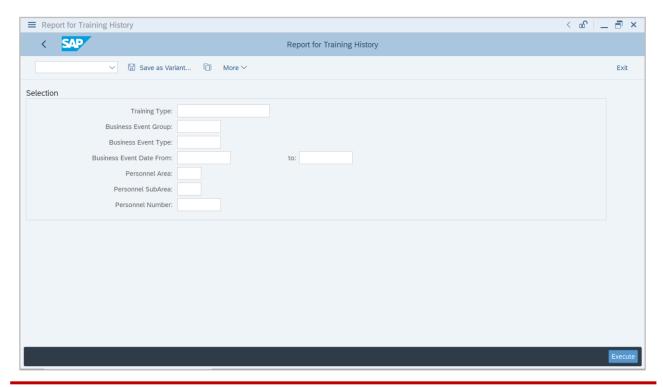
TRAINING HISTORY	Backend User
REPORT	Training Organiser and Dept. HRD Admin

Log into SAP GUI (Back End) and proceed with the following steps.

1. Enter **ZHRTEM004** in the search bar.



Outcome: Report for Training History page will be displayed.

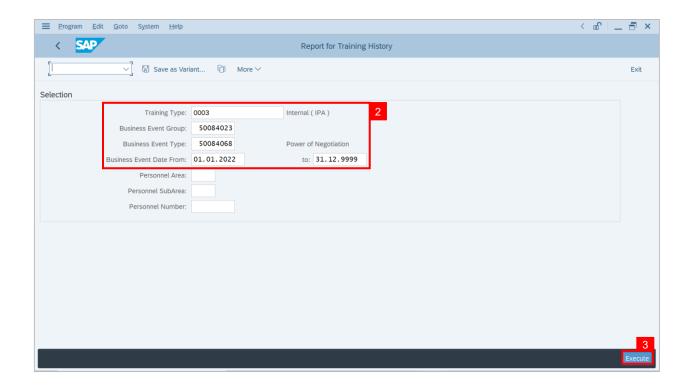




2. Determine the selection as below:

Sub Section	Field	Example
	Training Type	0003 Internal (IPA)
	Business Event Group	50084023 Institute Perkhidmatan Awam
Business Event Data	Business Event Type	50084068 Power of Negotiation
Busiliess Evelit Data	Business Event Date From	01.01.2022
	Business Event Date To	31.12.9999

3. Click on the Execute button.





Outcome: Report For Training History has been successfully displayed.

